

Create a scheduled report

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You can schedule the email delivery of a dashboard to one or more recipients by creating a scheduled report on an ExtraHop Command appliance. A report email is sent from the ExtraHop system that includes a PDF file of your dashboard. When you create a scheduled report, you can specify how often the report email is delivered and the time interval for dashboard data included in the PDF file.


Before you begin

- You must have a Command appliance. Scheduled reports are not available from Discover appliances.
- The Command appliance must be [configured to send emails](#).
- Your user account must have limited write or higher [privileges](#).

Here are some considerations about scheduled reports:

- You can only create a report for a single dashboard, and you must own or have shared access to that dashboard.
- If you created a report for a dashboard that was later deleted or became inaccessible to you, an email is still sent to recipients. However, the email does not include the PDF file and notes that the dashboard is unavailable to the report owner. To stop sending a report, [disable or delete the report](#).

The following steps show you how to create a scheduled report:

1. Log into the Web UI on the Command appliance and then click **Dashboards** at the top of the page.
2. Select a dashboard.
3. In the upper right corner of the page, click the command menu  and then select **Scheduled Reports**.
4. In the upper right corner of the Scheduled Reports window, click **Create Report**.
5. Optional: Clear the **Report Enabled** checkbox if you want to delay sending the report. The report is set to Disabled. When you are ready to send the report, select the report from the list in the Scheduled Reports window, and then select **Enable**.
6. In the Report Name field, type a unique name for the report. The dashboard name is automatically populated in this field. We recommend that you reference the dashboard name in your report name to help keep track of the report content.
7. In the Description field, type information about the report. Note that the description only appears in the report settings.
8. In the Report On field, confirm the name of the dashboard in the report. To change the dashboard, complete the following steps:
 - a) Click the drop-down list to see available dashboards.
 - b) Select a dashboard from the list.
9. In the Time Interval section, select the time frame of dashboard data that you want to send.
10. In the Report Frequency section, set the email delivery schedule by selecting one of the following options:

Option	Description
Hourly	Email the report every hour.
Daily	Email the report at a specific time each day. Click Add another time to email the report multiple times per day.
Weekly	Email the report at a specific time on one or more days of the week. Click Add another time to send report emails at multiple times per day or at different times per week.

11. Optional: In the Format section, specify the content layout by selecting one of the following options from the first Style drop-down list:

Option	Description
Narrow	Displays large text in chart titles and labels, but provides less space for displaying chart data. Long chart titles and labels might be truncated.
Medium	(Recommended) Displays a view of chart titles, legends, and data that is optimized for portrait page orientation.
Wide	Displays small text in chart titles and labels, but provides more space for displaying chart data.

12. Optional: In the Format section, specify the number of page breaks in the PDF by selecting one of the following options from the second Style drop-down list:

Option	Description
Single page	Displays the entire dashboard or protocol page on a single, continuous page. This setting might generate a PDF file that is larger than standard printer page sizes.
Page break per region	Displays each chart region on an individual page. If your dashboard contains a table or list that displays more than 20 detail metric values, select Page break per region .

13. Optional: In the Format section, select from the following options next to Theme.

Option	Description
Light	Displays dashboard data as dark text against a light background.
Dark or Space	Displays dashboard data as light text against a dark background.

14. In the Send To section, specify email recipients by completing one of the following steps:

- From the Notification Groups drop-down list, select a group of recipients. If you do not see the email group that you are looking for, you can configure email groups in the ExtraHop Admin UI or through the REST API. Contact your ExtraHop administrator to add an [email notification group](#).
- In the Email Addresses field, type the email addresses for recipients, separated by a comma.

15. Select one of the following Subject options:


Option	Description
Automatic	Send the report email with the subject of ExtraHop Report: <report name> .
Custom	Type a subject line for your report email.

16. Optional: In the Message field, type a message to send in the body of the report email. The name of the dashboard linked to the report is provided in the message by default.

17. To save your report, complete one of the following steps:

- Click **Send Now** to send a test report email to the email addresses. Your report is then saved and scheduled. Click **Done**.
- Click **Save**. Your report is scheduled and will be sent to recipients based on the report frequency you specified.

Next steps

- [Change a scheduled report](#) 
- [Disable or delete a scheduled report](#) 